

Policy for Compliance with Continuous Disclosure Requirements

Effective from 6th June 2011

Disclosure Requirements

Altura Mining Limited ('Altura' or 'the Company') must comply with the continuous disclosure requirements prescribed by the ASX Listing Rules and the Corporations Act.

The Company has a legal obligation to ensure that once it becomes *aware* of any information concerning it that a *reasonable person* would expect to have a material effect on the price or value of its securities, it must immediately advise ASX of that information.

The Company acknowledges that it is not required to disclose information to ASX if all of the following are satisfied:

1. A reasonable person would not expect the information to be disclosed;
2. The information is confidential and the ASX has not formed the view that the information has ceased to be confidential; and
3. One of the following applies:
 - it would be a breach of a law to disclose the information;
 - the information concerns an incomplete proposal or negotiation;
 - the information comprises matters of supposition or is insufficiently definite to warrant disclosure;
 - the information is generated for internal management purposes;
 - the information is a trade secret.

Policy Statement

The Company has adopted the following to facilitate compliance with its continuous disclosure obligations:

1. The Company has appointed the Company Secretary as the person responsible for communication with the ASX regarding Listing Rule matters, including its continuous disclosure obligations.
2. The Company Secretary in conjunction with the Managing Director and Executive Director review internal information in order to determine whether or not it is potential disclosure material.
3. The Company will request a trading halt from the ASX in the event that disclosure material cannot be immediately released to the market.
4. The Company periodically advises staff of their legal obligations regarding confidential information, including the continuous disclosure requirements.
5. The Company monitors movements in its share price to identify any unusual fluctuations which might signal a possible leakage of Disclosure Material not already disclosed to the market through the ASX.