

12 January 2015

ASX ANNOUNCEMENT

Share Purchase Plan – Notice under ASIC Class Order 09/425

Altura Mining Limited (ASX: AJM) (“**the Company**”) gives notice under paragraph 7(f)(ii) of ASIC Class Order 09/425 that:

- (a) The Company will make offers to issue ordinary shares under a Share Purchase Plan without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (“the Act”); and
- (b) This notice is given in accordance with ASIC Class Order 09/425; and
- (c) As at the date of this notice, the Company has complied with:
 - (i) The provisions of Chapter 2M of the Act as they apply to the Company; and
 - (ii) Section 674 of the Act; and
- (d) As at the date of this notice, there is no information that is “excluded information” (within the meaning of subsections 708A(7) and 708A(8) of the Act as if this were a notice under paragraph 708(5)(e) of the Act).

For further information, please visit www.alturamining.com or phone James Brown, Managing Director on + 61 7 3814 6900.