

2 February 2015

ASX ANNOUNCEMENT

Share Purchase Plan – Extension of Offer Period

Altura Mining Limited (ASX: AJM) is pleased to advise that it is extending the acceptance period for the Share Purchase Plan (SPP) offer by a further two (2) weeks.

The SPP offer will now close on Friday 20 February 2015.

The SPP is being conducted to raise funds for budgeted exploration expenditure and working capital requirements. The use of funds will include the progression of feasibility studies for the Pilgangoora lithium project.

Under the SPP, shareholders on the company's register as at close of business on Friday 9 January 2015 (the "Record Date") are able to purchase up to a maximum of \$15,000 worth of shares.

The key terms of the SPP are:

- The purchase price has been set at A\$0.05 per share.
- Shareholders will be able to acquire shares in 7 parcel sizes ranging from A\$500 (being 10,000 shares) up to A\$15,000 (being 300,000 shares).
- The right to participate in the SPP is optional and is non-renounceable (-ie, it cannot be transferred to another person).

The updated timetable for the SPP is:

Record Date (7:00 pm AEST)	Friday 9 January 2015
Opening Date	Friday 16 January 2015
Closing Date	Friday 20 February 2015
Issue of Shares under the SPP	Wednesday 25 February 2015
Dispatch date for holding statements	Friday 27 February 2015
Quotation of Shares on ASX (anticipated)	Friday 27 February 2015

Further information on the SPP can be found in the Offer Document, which was released to the ASX on 12 January 2015.

About Altura Mining Limited (ASX: AJM)

*“Aggressively building independently sustainable businesses that deliver profitability, liquidity and growth in coal and non-ferrous mining and exploration” - **The Altura Vision***

Altura is a multi-faceted miner with significant coal and lithium projects in Indonesia and Australia, a diverse minerals exploration portfolio, and a profitable mining services arm that provides drilling, geophysical and project development services.

With experienced leadership and a strong and supportive shareholder base, Altura’s success is further underpinned by its solid suite of exploration and development projects. The Company’s main focus is coal production from the Delta Coal project in Indonesia, and the Tabalong Coal project which is in the final stages of approvals before mining commences.

Key Projects and Prospects:

- **Coal:** a 33⅓ % interest in the Delta coal mine currently producing 1.5 million tonnes per annum rate in East Kalimantan, Indonesia.
- **Coal:** Mine construction planned at Tabalong upon receipt of final regulatory approvals.
- **Coal:** Exploration tenement at Catanduanes on the eastern seaboard of the Philippines.
- **Lithium:** Prefeasibility at Pilgangoora WA, one of the world’s largest high grade deposits.
- **Uranium:** Exploration stage of key targets in Hayes Creek region, Mt Shoobridge NT.
- **Base/Precious Metals:** Exploration stage for lead, copper, zinc, gold and silver prospects - Shoobridge NT, Pilbara WA, Smithfield WA, Tanami NT.

For further information, please visit www.alturamining.com or phone James Brown, Managing Director on + 61 7 3814 6900.
