

23 April 2015

ASX ANNOUNCEMENT

Clarification re Letter to Optionholders

In response to queries from shareholders, Altura Mining Limited (ASX Code: AJM) advises that the release of the ASX announcement earlier today titled “Rights Issue - Letter to Optionholders” is a notification that is required to be made to existing holders of options.

The Company currently has on issue 9 million unlisted options exercisable at 20 cents and expiring on 30 September 2015. These have been issued to directors (as approved at the 2010 AGM) and certain staff under the Company’s Employee Share Option Plan.

There are no existing listed options currently outstanding.

Please refer to section 5.2 of the Rights Issue Offer Document for further information on the capital structure of the Company.