

9 March 2016

ASX ANNOUNCEMENT

Notice under Section 708A(5) of the Corporations Act 2001

Altura Mining Limited (ASX: AJM) gives notice under section 708(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**) that:

1. Altura has issued 37,037,037 fully paid ordinary shares on 4 March 2016 under the private placement announced on 22 February 2016 without disclosure to investors under Part 6D.2 of the Corporations Act.
2. As at the date of this notice:
 - (a) Altura has complied with the provisions of Chapter 2M of the Corporations Act as they apply to Altura;
 - (b) Altura has complied with section 674 of the Corporations Act; and
 - (c) There is no “excluded information” within the meaning of sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed under section 708A(6)(e) of the Corporations Act.

For further information, please visit www.alturamining.com or phone:
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