



ASX ANNOUNCEMENT | 12 October 2017

Cleansing Notice Under section 708A(5)(e) of the Corporations Act

Altura Mining Limited (ASX Code: AJM) ("**Company**") refers to its ASX Announcement on 6 October 2017 in relation to the issue of 136.8 million fully paid ordinary shares in the Company ("**Shares**") in connection with the placement of \$26 million (before costs) to international institutional and sophisticated investors ("**Placement**").

The Company has so far issued 131,184,411 Shares under the Placement without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (Cth) (**Corporations Act**).

For the purposes of section 708A(5)(e) of the Corporations Act, the Company notifies the ASX that:

- (a) the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) section 674 of the Corporations Act; and
- (d) as at the date of this notice, there is no information that:
 - (i) has been excluded from a continuous disclosure notice given to ASX in accordance with the ASX Listing Rules; and
 - (ii) investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - (A) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - (B) the rights and liabilities attaching to fully paid ordinary shares.

Altura Mining Limited ABN 39 093 391 774