



ASX ANNOUNCEMENT | 12 December 2017

Cleansing Notice Under section 708A(5)(e) of the Corporations Act

Altura Mining Limited (ASX Code: AJM) (“**Company**”) advises that it has today issued 35,020,233 Shares on the exercise of unlisted options and unlisted warrants without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (Cth) (**Corporations Act**). The issue of the unlisted options and warrants had previously been approved at the AGM held on 22 November 2017.

For the purposes of section 708A(5)(e) of the Corporations Act, the Company notifies the ASX that:

- (a) the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) section 674 of the Corporations Act; and
- (d) as at the date of this notice, there is no information that:
 - (i) has been excluded from a continuous disclosure notice given to ASX in accordance with the ASX Listing Rules; and
 - (ii) investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - (A) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - (B) the rights and liabilities attaching to fully paid ordinary shares.

Altura Mining Limited ABN 39 093 391 774