

Form 604
Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To: Company Name/Scheme ALTURA MINING LIMITED

ACN/ARSN 093 391 774

1. Details of substantial holder (1)

Name SHAANXI J&R OPTIMUM ENERGY CO., LTD

ACN/ARSN (if applicable) N/A

There was a change in the interests of the substantial holder on

10 / 05 / 2019

The previous notice was given to the company on

21 / 03 / 2019

The previous notice was dated

21 / 03 / 2019

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company of scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully paid ordinary shares	280,040,997	14.75%	261,696,300	12.31%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
SEE ANNEXURE A					
<p>Note: The change requiring the lodgement of a Form 604 is the combined results of dilution of the substantial holder's percentage interest in the Company through the recently concluded SPP, Loan Conversion and Related Parties Offers and the on-market sales listed in Annexure A.</p>					

4. Present relevant interest

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
SHAANXI J&R OPTIMUM ENERGY CO., LTD	HSBC Custody Nominees (Australia) Limited	HSBC Custody Nominees (Australia) Limited	Shaanxi J&R Optimum Energy Co., Ltd has a relevant interest by virtue of section 608(1) (b) and (c) of the Corporations Act arising as a result of being able to exercise the power to vote or dispose of the shares.	261,696,300 ordinary shares	261,696,300

6. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:


Name and ACN/ARSN (if applicable)	Nature of association

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
SHAANXI J&R OPTIMUM ENERGY CO., LTD	Qingyang International Building Tsingsua Science Park High-Tech Industries Development Zone Xi'an, China

Signature

print name	Jun LI	capacity	Board Secretary
sign here		date	13 / 5 / 2019

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant issues (eg. A corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in Section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).
 See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. If the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

ANNEXURE A

THIS IS ANNEXURE A OF ONE PAGE REFERRED TO IN FORM 604 NOTICE OF CHANGE OF INTERESTS OF SUBSTANTIAL HOLDER.

ALTURA MINING LIMITED
ACN 093 391 774

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
29 Mar 2019	SHAANXI J&R OPTIMUM ENERGY CO., LTD	On-market sale	13.5 cents per share	1,014,187 fully paid ordinary shares	1,014,187
1 April 2019	SHAANXI J&R OPTIMUM ENERGY CO., LTD	On-market sale	13.25 cents per share	287,880 fully paid ordinary shares	287,880
1 April 2019	SHAANXI J&R OPTIMUM ENERGY CO., LTD	On-market sale	13 cents per share	712,120 fully paid ordinary shares	712,120
2 April 2019	SHAANXI J&R OPTIMUM ENERGY CO., LTD	On-market sale	13 cents per share	1,000,000 fully paid ordinary shares	1,000,000
3 April 2019	SHAANXI J&R OPTIMUM ENERGY CO., LTD	On-market sale	13.25 cents per share	1,000,000 fully paid ordinary shares	1,000,000
4 April 2019	SHAANXI J&R OPTIMUM ENERGY CO., LTD	On-market sale	13 cents per share	100,668 fully paid ordinary shares	100,668
4 April 2019	SHAANXI J&R OPTIMUM ENERGY CO., LTD	On-market sale	13.25 cents per share	899,332 fully paid ordinary shares	899,332
5 April 2019	SHAANXI J&R OPTIMUM ENERGY CO., LTD	On-market sale	13 cents per share	1,000,000 fully paid ordinary shares	1,000,000
8 April 2019	SHAANXI J&R OPTIMUM ENERGY CO., LTD	On-market sale	13 cents per share	1,000,000 fully paid ordinary shares	1,000,000
9 April 2019	SHAANXI J&R OPTIMUM ENERGY CO., LTD	On-market sale	13 cents per share	1,000,000 fully paid ordinary shares	1,000,000
15 April 2019	SHAANXI J&R OPTIMUM ENERGY CO., LTD	On-market sale	13 cents per share	1,000,000 fully paid ordinary shares	1,000,000
16 April 2019	SHAANXI J&R OPTIMUM ENERGY CO., LTD	On-market sale	13 cents per share	724 fully paid ordinary shares	724
6 May 2019	SHAANXI J&R OPTIMUM ENERGY CO., LTD	On-market sale	12 cents per share	2,000,000 fully paid ordinary shares	2,000,000
6 May 2019	SHAANXI J&R OPTIMUM ENERGY CO., LTD	On-market sale	12.5 cents per share	370,285 fully paid ordinary shares	370,285
7 May 2019	SHAANXI J&R OPTIMUM ENERGY CO., LTD	On-market sale	12 cents per share	2,000,000 fully paid ordinary shares	2,000,000
7 May 2019	SHAANXI J&R OPTIMUM ENERGY CO., LTD	On-market sale	12.5 cents per share	201,782 fully paid ordinary shares	201,782
8 May 2019	SHAANXI J&R OPTIMUM ENERGY CO., LTD	On-market sale	12 cents per share	757,719 fully paid ordinary shares	757,719
9 May 2019	SHAANXI J&R OPTIMUM ENERGY CO., LTD	On-market sale	12.5 cents per share	2,000,000 fully paid ordinary shares	2,000,000
10 May 2019	SHAANXI J&R OPTIMUM ENERGY CO., LTD	On-market sale	12.5 cents per share	2,000,000 fully paid ordinary shares	2,000,000

Signature

print name Jun LI

capacity Board Secretary

sign here



date 13 / 5 / 2019